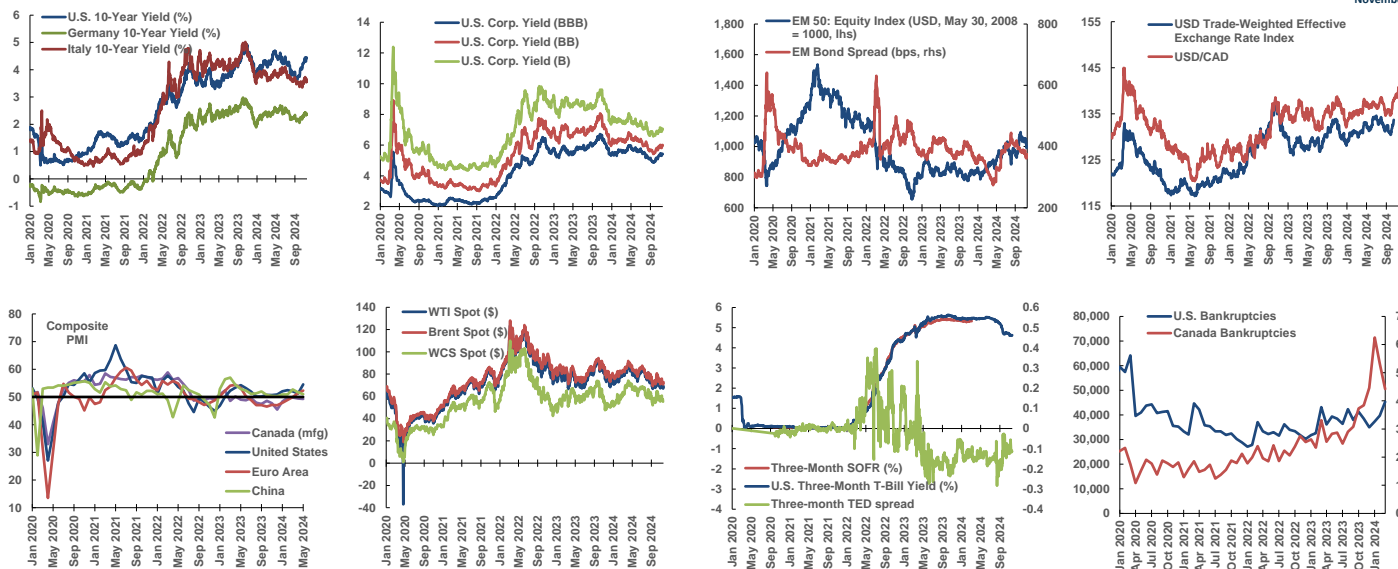


GLOBAL FINANCIAL MARKETS

EDC ECONOMICS

November 19, 2024



Indicator	Latest date (dd-mmm)	Latest value	D/D	M/M	Y/Y	One-year low	One-year high	9-2024	10-2024 Average	11-2024	2022	2023 Average	2024	10-year average	10-year low	10-year high
Interest Rates																
U.S. 10-Year Bond Yield (%)	18-Nov	4.43	-0.02	0.24	-0.01	3.62	4.70	3.73	4.09	4.38	2.96	3.96	4.19	2.45	0.50	4.98
Three-Month Secured Overnight Financing Rate (SOFR) (%)	18-Nov	4.52	0.03	-0.11	-0.85	4.49	5.39	4.82	4.62	4.52	2.19	5.17	5.14	2.87	0.02	5.43
U.S. Three-Month Treasury Bill Yield (%)	18-Nov	4.63	0.03	-0.10	-0.91	4.60	5.54	4.94	4.72	4.63	2.10	5.28	5.28	1.78	0.00	5.63
U.S. Corp. Yield (BBB)	18-Nov	5.41	-0.03	0.16	-0.68	4.88	6.13	4.96	5.19	5.39	4.79	5.83	5.47	4.03	2.05	6.72
U.S. Corp. Yield (BB)	18-Nov	6.00	-0.02	0.21	-1.09	5.43	7.14	5.57	5.77	5.94	6.00	6.95	6.13	5.12	3.01	8.92
U.S. Corp. Yield (B)	18-Nov	7.05	-0.02	0.23	-1.65	6.57	8.77	6.74	6.83	7.02	7.78	8.62	7.30	6.78	4.36	12.39
Canada 10-Year Bond Yield (%)	15-Nov	3.27	-0.01	0.12	-0.42	2.86	3.85	2.95	3.19	3.26	2.78	3.36	3.36	1.99	0.43	4.26
Euro Bank Risk Spread (Three-Month Euribor - German Treasury Bill)	15-Nov	0.09	-0.10	-0.14	-0.53	0.09	0.67	0.34	0.26	0.17	0.64	0.72	0.38	0.49	0.09	1.41
Italy 10-Year Bond Yield (%)	15-Nov	3.56	0.01	0.04	-0.78	3.35	4.40	3.54	3.51	3.64	3.15	4.27	3.75	2.27	0.45	5.02
Emerging Market Bond Spread (EMBI+, basis points)	18-Nov	375	5	-9	-11	274	445	404	384.30	371	433	390	363	386	274	641
Exchange Rate																
USD/CAD	18-Nov	1.40	0.3%	-1.5%	-2.3%	1.32	1.41	1.35	1.38	1.39	1.30	1.35	1.36	1.31	1.12	1.46
USD/EUR	18-Nov	1.06	0.3%	2.9%	3.6%	1.05	1.12	1.11	1.09	1.07	1.05	1.08	1.09	1.12	0.96	1.25
YEN/USD	18-Nov	154.57	0.8%	-3.1%	-3.7%	140.60	161.77	143	150	154	132	141	151	120	100	162
USD/GBP	18-Nov	1.26	-0.1%	2.9%	-1.2%	1.23	1.34	1.32	1.30	1.28	1.24	1.24	1.28	1.32	1.07	1.59
USD/AUD	18-Nov	0.65	-0.1%	3.6%	1.2%	0.64	0.69	0.68	0.67	0.66	0.69	0.66	0.66	0.72	0.56	0.88
JPM Nominal Eff. Exch. Rate USD (positive = stronger USD)	17-Oct	134	-0.1%	-2.0%	0.0%	128.09	134.60	131	132	--	128	129	132	122	105	137
Stock Markets																
EM 50: Share Price Index (USD, May 30, 2008=1000)	18-Nov	1,001	1%	-5%	19%	786	1,094	972	1,055	1,026	889	842	938	909	532	1,536
S&P/TSX Composite	18-Nov	24,977	0%	1%	23%	20,033	25,050	23,513	24,397	24,730	20,169	20,106	22,448	17,359	11,228	25,050
S&P 500	18-Nov	5,894	0%	1%	30%	4,514	6,001	5,620	5,792	5,901	4,098	4,284	5,347	3,308	1,829	6,001
Euro Stoxx 50	18-Nov	4,790	0%	-3%	10%	4,332	5,101	4,877	4,948	4,818	3,758	4,274	4,871	3,675	2,386	5,101
Nikkei 225	18-Nov	38,221	-1%	-2%	14%	31,458	42,224	37,289	38,884	38,849	27,263	30,658	38,234	24,545	14,952	42,224
Commodities																
CRB Spot Index	18-Nov	534	0%	0%	0%	505	553	535	534	535	593	546	534	467	348	644
Gold	18-Nov	2,590	1%	-5%	31%	1,976	2,784	2,568	2,690	2,657	1,802	1,943	2,352	1,586	1,051	2,784
WTI Crude One-Month Futures	18-Nov	69	3%	-2%	-11%	67	88	70	72	70	95	78	77	62	-37	124
Copper	18-Nov	8,859	-2%	-8%	7%	8,085	10,857	9,254	9,539	9,198	8,815	8,479	9,178	7,069	4,310	10,857
Baltic Freight Index	18-Nov	1,756	-2%	14%	-3%	1,308	3,346	1,965	1,667	1,549	1,929	1,392	1,814	1,425	290	5,650
Monthly Indicators																
Canada Bankruptcies: All Industries (number)	Sep	323	--	2%	--	308.0	625.0	432	--	--	218.4	308.5	419.6	242.2	108.0	625.0
U.S. Bankruptcy Filings (units)	Sep	43,130	--	-5.9%	--	34,994	46,348	--	--	--	32,305	37,743	43,232	53,290	27,097	84,172
U.S. Auto Sales (million units, SAAR)	Oct	16.2	--	0.8%	--	15.0	16.3	16.3	16.2	--	13.9	15.6	15.8	16.2	8.6	18.4
U.S. ISM Manuf. PMI (SA)	Oct	46.5	--	0.0	--	47	50	46.5	49.2	--	53.5	47.1	48.1	53.4	41.8	64.0
Japan Business Conditions Large Manufacturers	Sep	13	--	--	--	9	13	--	--	--	10	7	12	9	-34	25
China Manufacturing Purchasing Managers Index (SA)	Oct	50.1	--	0.0	--	49	51	50.1	50.4	--	49.1	49.9	49.7	50.2	35.7	52.6
Canada Merchandise Trade Exports to U.S. (CAD billions)	Sep	48.7	--	1.6%	--	47.7	51.6	48,551.3	--	--	49,574.1	49,396.7	48,947.3	38,805.6	20,506.6	52,579.4

Sources: Haver Analytics, EIU, EDC Economics. *Some values may be estimates. data from a week/month/year ago.

* Bbp difference between latest data reported and

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GLOBAL FINANCIAL MARKETS

COMPILED BY EDC ECONOMICS

November 19, 2024

	Currency (vs. USD)				Stock market indices (% change based on USD market cap)				Sovereign bond spreads over U.S. government (basis points)				Consumer price index	Unemployment*	Industrial production**	Exports	Current acct. / GDP	Import cover (months)	External debt / GDP	Govt. debt / GDP
	Nov. 18	One-day	One-month	One year	Nov. 18	One-day	One-month	One year	Nov. 18	One-day diff.*	One-month diff.*	One year	Y/Y	p.p./Y/Y	Y/Y	Y/Y	2023*			
Latin America																				
Regional																				
Argentina	998.3	0.0%	-1.5%	-64.6%	2,066,915	-1.0%	14.7%	243.2%	779	12	-315	-1467	193%	0.2	-7%	7%	-3.3	3.0	39.2	157.0
Brazil	5.7	0.8%	-0.9%	-15.6%	22,226	0.8%	-5.7%	-15.6%	212	2	14	6	5%	--	5%	13%	-1.0	12.6	27.9	74.4
Chile	972.9	0.8%	-2.1%	-9.7%	33.8	0.8%	-5.7%	-7.3%	120	3	9	-26	5%	0.0	-2%	0%	-3.5	5.7	71.8	39.4
Colombia	4395.4	1.5%	-2.3%	-8.3%	0.3	1.9%	-3.3%	15.1%	328	0	23	7	5%	0.0	-3%	5%	-2.5	9.3	53.2	62.7
Dominican Republic	60.3	-0.1%	-0.2%	-5.8%	22.6	0.3%	0.1%	11.0%	217	1	8	-74	3%	-0.1	--	--	-3.6	5.4	40.8	59.8
Ecuador	25000.0	0.0%	0.0%	0.0%	--	--	--	--	1,358	-3	127	-583	1%	0.0	--	20%	1.7	1.5	51.0	51.5
El Salvador	8.8	0.0%	-0.1%	-0.1%	--	--	--	--	419	0	-68	-249	0%	--	--	--	-1.4	2.2	59.9	76.7
Jamaica	158.6	0.0%	0.1%	-1.8%	--	--	--	--	168	4	31	0	5%	--	--	--	3.2	5.9	104.2	75.9
Mexico	20.3	0.8%	-2.2%	-14.9%	2,451	-0.2%	-9.0%	-19.8%	312	7	8	-57	5%	0.0	0%	18%	-0.3	3.8	33.3	47.5
Panama	1.0	0.0%	0.0%	0.0%	--	--	--	--	275	7	28	-3	0%	--	--	--	-4.5	4.0	163.5	58.1
Peru	3.8	0.1%	-1.1%	-1.2%	8,073	0.3%	-2.1%	31.8%	162	5	10	-14	2%	0.0	2%	20%	0.8	--	34.2	36.0
Trinidad & Tobago	6.8	0.1%	0.0%	0.1%	--	--	--	--	213	5	9	30	0%	--	--	--	10.6	8.6	51.9	59.1
Uruguay	42.7	0.5%	-2.6%	-7.3%	--	--	--	--	94.00	5	8	7	5%	0.0	--	52%	-3.5	10.3	61.6	63.6
Venezuela	248520.0	0.0%	0.0%	-100.0%	0	2.3%	--	--	20,577	274	-709	2503	--	--	--	--	2.0	6.0	170.4	317.0
Asia																				
Regional																				
China	7.2	-0.1%	-1.6%	-0.9%	459	-0.2%	-0.7%	8.5%	86	1	-5	-60	0%	-0.1	5%	7%	1.4	13.2	14.0	23.9
Hong Kong	7.8	0.0%	-0.1%	0.1%	2,515	0.3%	-5.0%	11.4%	--	--	--	--	2%	0.1	0%	-10%	9.2	7.6	228.3	56.7
India	84.4	0.1%	-0.4%	-1.2%	916	0.0%	-5.3%	14.4%	74	1	-12	-47	6%	-0.1	3%	2%	-0.9	8.7	17.2	58.7
Indonesia	15845.0	0.0%	-2.2%	-2.6%	0.45	-0.1%	-9.4%	-3.3%	88	4	13	-30	2%	-0.1	-1%	33%	-0.2	6.4	27.5	42.0
Malaysia	4.5	0.0%	-3.7%	4.4%	359	0.2%	-6.5%	15.0%	67	3	-5	-19	2%	--	2%	31%	1.6	5.4	67.7	64.3
Pakistan	277.7	0.0%	0.0%	4.0%	342	0.1%	10.7%	71.8%	656	15	-5	-921	7%	0.0	--	12%	-0.2	2.9	38.7	53.1
Philippines	58.7	0.1%	-1.8%	-5.7%	115	0.5%	-11.6%	3.7%	76	5	16	-16	2%	0.0	-6%	-4%	-2.7	8.3	26.7	60.1
South Korea	1392.0	0.2%	-0.9%	-7.4%	2	1.0%	-8.5%	-6.8%	--	--	--	--	1%	0.1	0%	7%	1.9	6.6	32.9	51.3
Taiwan	32.5	0.1%	-1.0%	-2.9%	694	-0.2%	-4.9%	25.1%	--	--	--	--	2%	0.0	11%	3%	13.9	19.6	27.3	25.7
Thailand	34.6	0.7%	-3.1%	1.8%	42	1.0%	-5.3%	4.3%	--	--	--	--	1%	0.2	-3%	4%	1.4	8.2	38.2	61.8
Emerging Europe																				
Regional																				
Bulgaria	1.9	-0.3%	-2.8%	-3.4%	459	-0.4%	-3.6%	10.1%	--	--	--	--	2%	-0.1	0%	19%	0.9	10.1	50.1	22.9
Croatia	7.1	0.3%	1.3%	-6.0%	336	0.3%	6.2%	9.7%	10	26	33	-64	2%	-0.2	1%	16%	1.1	0.8	75.1	63.0
Hungary	383.5	1.0%	-3.2%	-9.5%	207	1.6%	1.5%	22.8%	147	3	12	-42	3%	0.1	-6%	0%	0.8	3.4	131.6	73.6
Kazakhstan	498.9	-0.5%	-3.3%	-7.3%	--	--	--	--	86	3	5	-26	8%	0.0	5%	35%	-3.5	6.0	62.4	24.1
Poland	4.1	0.7%	-1.8%	-2.3%	19,458	0.6%	-7.3%	6.2%	114	3	14	5	1%	0.0	0%	1%	1.8	5.5	52.9	49.7
Romania	4.7	-0.3%	-2.9%	-3.6%	3,693	-0.7%	-4.0%	14.5%	207	5	31	-8	5%	0.1	-4%	7%	-7.0	5.7	53.7	49.0
Russia	90.9	0.0%	1.0%	-24.1%	13	-0.1%	2.9%	-22.5%	3,415	224	-819	3235	9%	-0.2	3%	64%	2.5	18.9	17.2	13.5
Turkey	34.5	-0.2%	-0.8%	-16.7%	272	-0.2%	7.2%	-11.1%	246	2	-16	-97	48%	-0.1	-3%	5%	-4.1	4.4	43.9	29.6
Ukraine	41.3	-0.1%	-0.1%	-12.5%	12	-0.1%	1.0%	-12.7%	932	34	-178	-2690	10%	-0.1	0%	-48%	-5.4	5.5	78.0	84.4
Middle East and Africa																				
Regional																				
Algeria	133.4	0.0%	0.2%	0.4%	--	--	--	--	--	--	--	--	5%	--	--	--	2.3	16.2	3.1	48.9
Egypt	49.5	-0.2%	-1.6%	-37.4%	624	-1.4%	2.7%	-22.6%	581	9	3	-470	27%	-0.1	--	3%	-3.9	4.8	52.3	92.4
Ghana	15.9	0.3%	0.4%	-27.4%	0	-0.8%	1.4%	-1.8%	669	9	-25	-2139	22%	--	--	--	-2.8	3.5	36.6	64.3
Israel	3.74	0.3%	1.2%	-0.5%	610	0.0%	5.4%	27.6%	--	--	--	--	3%	-0.2	-7%	14%	3.5	14.1	26.3	59.6
Ivory Coast	622	-0.1%	-2.8%	-3.5%	--	--	--	--	360	8	0	-21	--	--	--	--	-5.6	4.9	46.3	58.1
Kenya	129	-0.1%	-0.2%	17.7%	15	-0.2%	3.3%	41.6%	555	13	12	-131	3%	--	--	33%	-6.8	5.4	37.0	59.6
Lebanon	89550	0.0%	0.0%	-83.2%	0	0.0%	-0.7%	-77.9%	27,928	118	2882	-9722	33%	--	--	-29%	-22.0	17.6	402.8	197.9
Morocco	10	0.1%	-1.1%	1.3%	1,174	-0.5%	1.7%	20.7%	160	6	14	-47	1%	0.1	--	--	-0.6	5.9	48.4	84.2
Nigeria	1683	-1.4%	-2.5%	-51.4%	58	-1.4%	-6.2%	-38.4%	557	20	10	-80	34%	--	--	--	1.7	7.3	27.4	41.7
Oman	0.4	0.0%	0.0%	0.0%	11,992	-0.2%	-4.0%	-0.1%	137	2	1	-51	1%	--	--	--	2.4	4.4	48.8	36.4
Qatar	3.6	0.0%	0.0%	0.0%	2,871	0.4%	-1.5%	2.0%	62	5	7	-31	5%	--	--	--	17.1	15.0	83.5	45.0
Saudi Arabia	3.75	0.0%	0.1%	-0.1%	3,151	0.2%	-0.4%	6.1%	103	2	2	-11	2%	-0.2	0%	--	6.3	28.9	31.6	29.7
Senegal	622	-0.1%	-2.8%	-3.5%	146	0.4%	4.8%	-21.5%	--	0	0	-25	0%	0.2	5%	--	-9.3	3.8	54.5	57.2
South Africa	17.9	1.8%	-1.8%	2.1%	4,248	2.0%	-5.6%	16.3%	280	2	19	-56	4%	--	0%	7%	-1.6	6.1	43.4	72.1
United Arab Emirates	4	0.0%	0.0%	0.0%	1,283	-0.2%	5.3%	17.8%	94	2	4	-24	2%	--	--	--	12.6	6.7	60.7	52.3

Sources: Haver Analytics, EIU, EDC Economics. *Some values may be estimates. data from a week/month/year ago.

** Bbp difference between latest data reported and

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